

Code **CTG**
Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date 03/18/2025
Subject Notice of bond public offering (Phase 2)

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade announces the information on the bond public offering as follows:

1. Issuer: Viet Nam Joint Stock Commercial Bank for Industry and Trade
2. Charter capital: 53,699,917,480,000
3. Bond type: non-convertible bond, unsecured and without warrants
4. Par value: VND100,000,000/bond
5. Offering volume: 80,000,000 bonds
6. Number of phases issuing: 02 phases

+ Phase 1:

30,000,000 bonds with bond term: 08 years (CTG2432T2/01)

10,000,000 bonds with bond term: 10 years (CTG2434T2/01)

+ Phase 2:

30,000,000 bonds with bond term: 08 years (CTG2432T2/02)

10,000,000 bonds with bond term: 10 years (CTG2434T2/02)

The information on the bond public offering of second phase as follows:

1. Bond name:
 - Term 8 years bond
 - Term 10 years bond
2. Bond type: non-convertible bond, unsecured and without warrants
3. Par value: VND100,000/bond
4. Offering volume: 40,000,000 bonds (CTG2432T2/02: 30,000,000 bonds; CTG2434T2/02: 10,000,000 bonds)

5. Offering value (at par value): VND 4,000,000,000,000 (CTG2432T2/02: VND3,000,000,000; CTG2434T2/02: VND1,000,000,000)
6. Bond term: (CTG2432T2/02: 08 years; CTG2434T2/02: 10 years)
7. Interest rate:
 - + Interest rate of CTG2432T2/02: Reference + 1.05%/year
 - + Interest rate of CTG2434T2/02: Reference + 1.15%/year
8. Interest payment term: Once every 06 months
9. Offering price: VND100,000/bond
10. Minimum registration volume: 100 bonds
11. Registration time: from March 20, 2025 to April 16, 2025
12. Place to receive subscription: Viet Nam Joint Stock Commercial Bank for Industry and Trade.
13. Payment time: from March 20, 2025 to April 16, 2025.
14. Bank for blocking depository money:
 - Account holder: Viet Nam Joint Stock Commercial Bank for Industry and Trade
 - Account number: 1220003125
 - Bank: BIDV – Ha Thanh branch.