

Code	ACB
Company name	Asia Commercial Joint Stock Bank
Date	03/17/2025
Subject	Plan for the private placement of bonds in 2025 - 1 st tranche

Content:

The Board resolution dated March 17, 2025, the BOD of Asia Commercial Joint Stock Bank approved the plan for 2025 private placement of bonds – 1st tranche with details as follows:

1. Bond name: ACB bond – 1st tranche
2. Bond type: non-convertible bond, unsecured and without warrant
3. Total value of issuance (at par value): VND 20,000,000,000,000
4. Par value: VND100,000,000/bond
5. Issue price: 100% par value
6. Issuance volume: 200,000 bonds
7. Term: 05 years
8. Estimated issuance quantity: 10 phases
9. Interest payment: Once every 12 months.