

**Code**                    **DBC**  
**Company name**    DABACO Group  
**Date**                    03/05/2025  
**Subject**                Report on capital usage from the issuance

**Content:**

On March 05, 2025, DABACO Group reports the progress of capital usage from the share issuance with details as follows:

I. Information on the issuance:

- Stock name: DABACO Group
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 92,667,286 shares; Of which:
  - Public offering: 80,667,286 shares;
  - Stock issuance under ESOP: 12,000,000 shares
- Mobilized amount: VND 1,330,009,290,000
- Ending date: August 29, 2024.

II. Plan for capital usage from the offering:

1. Project progress according to the plan announced:

Total proceeds from the share issuance of VND 1,330,009,290,000 will be used to invest in Dabaco Oil Company Limited:

*Unit: VND*

No.	Content	Value	Capital mobilization method		Estimated time
			Public offering	Stock issuance under ESOP	
	To invest in Dabaco Oil Company Limited	1,330,009,290,000	1,210,009,290,000	120,000,000,000	From Quarter 3/2024 to Quarter 4/2025
	<b>Total</b>	<b>1,330,009,290,000</b>	<b>1,210,009,290,000</b>	<b>120,000,000,000</b>	

2. Current project progress as of February 28, 2025:

*Unit: VND*

<b>No.</b>	<b>Content</b>	<b>Plan</b>	<b>Used amount as of February 28, 2025</b>	<b>Remaining amount</b>
	To invest in Dabaco Oil Company Limited	1,330,009,290,000	706,072,518,370	623,936,771,630
	<b>Total</b>	<b>1,330,009,290,000</b>	<b>706,072,518,370</b>	<b>623,936,771,630</b>

3. Changes (if any): none.