

Code **DBC**
Company name DABACO Group
Date 03/05/2025
Subject Report on capital usage from the issuance

Content:

On March 05, 2025, DABACO Group reports the progress of capital usage from the share issuance with details as follows:

I. Information on the issuance:

- Stock name: DABACO Group
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 92,667,286 shares; Of which:
 - Public offering: 80,667,286 shares;
 - Stock issuance under ESOP: 12,000,000 shares
- Mobilized amount: VND 1,330,009,290,000
- Ending date: August 29, 2024.

II. Plan for capital usage from the offering:

1. Project progress according to the plan announced:

Total proceeds from the share issuance of VND 1,330,009,290,000 will be used to invest in Dabaco Oil Company Limited:

Unit: VND

No.	Content	Value	Capital mobilization method		Estimated time
			Public offering	Stock issuance under ESOP	
	To invest in Dabaco Oil Company Limited	1,330,009,290,000	1,210,009,290,000	120,000,000,000	From Quarter 3/2024 to Quarter 4/2025
	Total	1,330,009,290,000	1,210,009,290,000	120,000,000,000	

2. Current project progress as of February 28, 2025:

Unit: VND

No.	Content	Plan	Used amount as of February 28, 2025	Remaining amount
	To invest in Dabaco Oil Company Limited	1,330,009,290,000	706,072,518,370	623,936,771,630
	Total	1,330,009,290,000	706,072,518,370	623,936,771,630

3. Changes (if any): none.