

Code	DXG
Company name	Dat Xanh Group Joint Stock Company
Date	03/04/2025
Subject	Report on result of share public offering

Content:

On March 03, 2025, Dat Xanh Group Joint Stock Company has announced the result of share public offering as follows:

I. Stock in the public offering:

1. Stock name: Dat Xanh Group Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 150,146,548 shares
5. Offering price: VND12,000/share
6. Estimated mobilized capital: VND1,801,758,576,000
7. Time for subscription and payment:
 - Time for subscription and payment: from January 14, 2025 to February 14, 2025
 - Time for distribution (fractional shares, unsold shares): from February 26, 2025 to February 28, 2025.
 - Ending date: February 28, 2025.
 - Time for transferring shares: March 2025.

II. Result of the public offering:

Investor	Offering price (VND/share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investor s (person)	Undistributed investor s (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
1. To offer shares to the public	12,000	150,146,548	139,328,769	139,328,769	20,333	20,333	0	10,817,779	92.79%
2. To handle the undistributed shares	12,000	10,817,779	10,817,779	10,817,779	19	19	0	0	7.21%
Total		150,146,548	150,146,548	150,146,548	20,338	20,338	0	0	100%
1. Local investors	12,000	122,052,787	122,857,319	122,857,319	20,144	20,144	0	0	81.82%
2. Foreign shareholders	12,000	28,093,761	27,289,229	27,289,229	194	194	0	0	18.18%
Total		150,146,548	150,146,548	150,146,548	20,338	20,338	0	0	100%

III. Summary result:

1. Total distributed shares: 150,146,548 shares, equivalent to 100% of total shares to be offered
2. Total proceeds from the offering: VND1,801,758,576,000
3. Total expenses: VND748,940,000

4. Total net proceeds after the public offering: VND1,801,009,636,000.

IV. Capital structure from public offering:

No.	Shareholder	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors				
1	Local investors	48,102	710,458,185	7,104,581,850,000	81.42%
1.1	State				
1.2	Institution	93	72,299,257	722,992,570,000	8.29%
1.3	Individual	48,009	638,158,928	6,381,589,280,000	73.13%
2	Foreign investors	459	162,139,284	1,621,392,840,000	18.58%
2.1	Institution	77	155,534,474	1,555,344,740,000	17.82%
2.2	Individual	382	6,604,810	66,048,100,000	0.76%
	Total (1+2)	48,561	872,597,469	8,725,974,690,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders				
2	Major shareholders	1	147,867,097	1,478,670,970,000	16.95%

3	Shareholders holds less than 5% of number of outstanding voting shares	48,560	724,730,372	7,247,303,720,000	82.05%
	Total (1+2)	48,561	872,597,469	8,725,974,690,000	100%

V: List and owning ratio of major shareholders:

No.	Name of investor	Shares	Ownership ratio (%)
1	Luong Tri Thin	147,867,097	16.95%