

Code	ILB
Company name	ICD Tan Cang - Long Binh Joint Stock Company
Date	02/21/2025
Subject	Notice of the record date for share issuance

Content:

ICD Tan Cang - Long Binh Joint Stock Company announces the record date for the implementation rights to buy shares and share issuance for capital increase from the owner's equity as follows:

- Record date: March 07, 2025
- 1. Implementing rights to buy shares:**
 - Expected issuance volume: 12,350,000
 - Issuance price: VND20,000/share
 - Exercise ratio: 1,000:504
 - Plan to deal with fractional shares and unsold shares: the fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price not lower than the initial offering price. These shares will be restricted in 01 year from the ending of the offering.
 - Regulation on rights transfer:
 - Time for rights transference: From March 14, 2025 to March 27, 2025
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: From March 14, 2025 to April 04, 2025
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: Shareholders will implement procedures at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: Shareholders will implement procedures at ICD Tan Cang - Long Binh Joint Stock Company.

2. Share issuance for capital increase from the owner's equity:

- Exercise ratio: 1,000:55
- Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares and unsold shares (if any) will be cancelled
- Place & procedure of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: ICD Tan Cang - Long Binh Joint Stock Company.