

Code **ELC**
Company name ELCOM Technology Communications Corporation
Date 02/18/2025
Subject **The record date for share issuance**

Content:

On February 17, 2025, HOSE issued Announcement No. 166 /TB-SGDHCM about the record date to implement rights to buy shares and share issuance for capital increase from the owner's equity of ELCOM Technology Communications Corporation as follows:

- Ex-right date: February 21, 2025
- Record date: February 24, 2025

1. Implementing rights to buy shares:

- Expected issuance volume: 12,493,511
- Issuance price: VND10,000/share
- Exercise ratio: 100:15
- Plan to deal with fractional shares and unsold shares: the fractional shares and unsold shares (if any) will be decided by the Board of Directors to distribute to other investors with the selling price not lower than the initial offering price. These shares will be restricted in 01 year from the ending of the offering.
- Regulation on rights transfer:
 - Time for rights transference: From March 05, 2025 to March 21, 2025
 - The rights should be transferred only once.
- Regulation on securities purchased:
 - Time for subscription and deposit: From March 05, 2025 to March 25, 2025
 - The new shares are freely transferable.
- Place to receive subscription:
 - Shareholders whose shares have been deposited: Shareholders will implement procedures at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: Shareholders will implement procedures at ELCOM Technology Communications Corporation.

2. Share issuance for capital increase from the owner's equity:

- Expected issuance volume: 4,164,503
- Exercise ratio: 100:5
- Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares and unsold shares (if any) will be cancelled
- Place & procedure of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: ELCOM Technology Communications Corporation as from March 05. 2025.