

Code **MIG**
Company name Military Insurance Corporation
Date 02/17/2025
Subject Approving the result of share public offering

Content:

On February 17, 2025, the BOD of Military Insurance Corporation issued the Board resolution to approve the following contents:

- I. Approve the result of selling undistributed shares after distributing shares to existing shareholders:
 1. Selling volume: 556,645 shares
 2. Number of distributed shares: 556,645 shares
 3. Time for transfer restriction: 01 year from the ending date of the issuance (from February 10, 2025 to February 10, 2026)
- II. Approve the result of share public offering for charter capital increase:
 1. Offering volume: 25,900,875 shares
 2. Ending date: February 10, 2025
 3. Distributed volume: 25,900,875 shares, of which:
 - To offer shares to existing shareholders: 25,344,230 (these shares are freely transferable)
 - To distribute the fractional shares, unsold shares: 556,645 (these shares will be restricted 01 year from the ending date of the issuance)
- III. Summarize:
 1. Total distributed volume: 25,900,875 shares, equivalent to 100% offering volume
 2. Undistributed volume: 0 shares
 3. Total proceeds from the offering: VND 259,008,750,000
 4. Total number of shares after the offering: 198,573,375 shares, of which:
 - Outstanding volume: 198,573,375 shares
 - Treasury share volume: 0 shares
 5. Charter capital after the offering: VND 1,985,733,750,000.
- IV. Approve the charter capital increase from VND 1,726,725,000,000 to VND 1,985,733,750,000.