

Code **TLD**
Company name Thang Long Urban Development and Construction Investment Joint Stock Company
Date 02/13/2025
Subject Report on capital use from the private placement

Content:

On February 12, 2025, Thang Long Urban Development and Construction Investment Joint Stock Company reports the progress of capital use from the private placement of shares with as follows:

I. Information on the issuance:

- Stock name: Thang Long Urban Development and Construction Investment Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Issued volume: 32,000,000 shares
- Mobilized amount: VND 320,000,000,000
- Ending date: August 08, 2022

II. Plan for capital use from the offering:

1. Project progress according to the plan announced:

| No. | Content | Amount (VND) |
|-----|--|------------------------|
| 1 | To invest in Song Phuong Industrial cluster at Song Phuong commune, Dan Phuong district, Ha Noi. | 60,000,000,000 |
| 2 | To invest in Hong Duong Industrial cluster at Hong Duong commune, Thanh Oai district, Ha Noi. | 120,000,000,000 |
| 3 | To invest in Industrial Plywood Production Factory | 200,000,000,000 |
| | Total | 380,000,000,000 |

2. Current project progress:

| No. | Content | Used amount from August 08, 2022 to February 08, 2025 (VND) | Situation |
|-----|---------|--|-----------|
| | | | |

| | | | |
|---|--|-----------------|-----------------------------|
| 1 | To invest in Song Phuong Industrial cluster at Song Phuong commune, Dan Phuong district, Ha Noi. | 60,000,000,000 | Completed |
| 2 | To invest in Hong Duong Industrial cluster at Hong Duong commune, Thanh Oai district, Ha Noi. | 120,000,000,000 | Completed |
| 3 | To invest in Industrial Plywood Production Factory | 0 | The project is implementing |

3. Changes:

| No. | Content | Disclosed plan (VND) | Actual amount (VND) |
|-----|--|-------------------------|------------------------|
| 3 | To invest in Industrial Plywood Production Factory | 200,000,000,000 | 140,000,000,000 |