

Name of warrant VPB.8M.SSV.C.EU.Cash.01
Company name SHINHAN Securities Vietnam Co.Ltd
Subject Report on the result of covered warrant distribution

Content:
SHINHAN Securities Vietnam Co.Ltd announces the report on the result of covered warrant distribution as follows:

Issuer: SHINHAN Securities Vietnam Co.Ltd
Head office: Floor 18, B tower , 15 Tran Bach Dang street, Thu Thien ward, Thu Duc city, HCM city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant VPB.8M.SSV.C.EU.Cash.01
Name (code) of underlying security: VPB
Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 8 months
Expiration date: October 06, 2025
Conversion ratio: 2:1
Exercise price (exercise index): 20,200 VND
Value of collateral: 7,000,000,000 VND
Quantity of warrants registered for offering: 6,000,000
2. Information on the offering:
Start date of offering: February 05, 2025
End date of distribution: February 05, 2025
Time of subscription: from 9:00 February 05, 2025 to 17:00 February 07, 2025
Payment date for warrant purchase: from 9:00 February 05, 2025 to 17:00 February 07, 2025
End date of warrant transfer: February 07, 2025

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,200	6,000,000	34,500	34,500	6	6	5,965,500	0.5800%
- Local investors			34,500	34,500	6	6		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		6,000,000	34,500	34,500	6	6	5,965,500	0.5800%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 34,500 warrants, accounting for 0.58% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 41,400,000
3. Total expenses (VND): 0
4. Net proceeds (VND): 41,400,000