

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Ho Chi Minh City Infrastructure Investment Joint Stock Company
<b>Date</b>	02/11/2025
<b>Subject</b>	Result of issuing shares to convert bonds in round 1

**Content:**

On February 10, 2025, Ho Chi Minh City Infrastructure Investment Joint Stock Company reports the result of issuing shares to convert bonds in round 1 with details as follows:

I. Information on the issuance:

1. Bond name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
2. Bond code: CII424002
3. Convertible volume: 22,822,417 bonds
4. Convertible ratio: 1:10 (01 bond will be converted into 10 shares)
5. Stock name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
6. Stock type: common share, freely transferable
7. Estimated issuance volume: 228,224,170 shares
8. Convertible price: VND10,000/share
9. Convertible date: February 03, 2025
10. Time for transferring shares: expected in February 2025.

II. Results:

1. Number of shares issued: 228,224,170 shares (equivalent to 100% total shares expected to be issued)
2. Total shares after the issuance (February 03, 2025): 547,976,583 shares; Of which:
  - Outstanding volume: 547,976,583 shares
  - Treasury shares volume: 0 share.