

Name of warrant MBB.TCBS.C.EU.12M.CASH.24-01
Company name Techcom Securities Company Limited
Subject Report on the result of covered warrant distribution

Content:
Techcom Securities Company Limited announces the report on the result of covered warrant distribution as follows:

Issuer: Techcom Securities Company Limited
Head office: Floor 27,28,29 C5D'capitale , 119 Tran Duy Hung street, Trung Hoa ward, Cau Giay district, Ha Noi city.

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant MBB.TCBS.C.EU.12M.CASH.24-01
Name (code) of underlying security: MBB
Issuer of underlying security: Military Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 12 months
Expiration date: February 05, 2026
Conversion ratio: 2:1
Exercise price (exercise index): 24,000 VND
Value of collateral: 2,800,000,000 VND
Quantity of warrants registered for offering: 1,500,000
2. Information on the offering:
Start date of offering: February 06, 2025
End date of distribution: February 06, 2025
Time of subscription: February 06, 2025
Payment date for warrant purchase: February 06, 2025
End date of warrant transfer: February 06, 2025

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	3,000	1,500,000	0	0	0	0	1,500,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		1,500,000	0	0	0	0	1,500,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0