

Name of warrant	VPB.8M.SSV.C.EU.Cash.01
Company name	SHINHAN Securities Vietnam Co.Ltd
Subject	Notice of issue of covered warrant

Content:

SHINHAN Securities Vietnam Co.Ltd announces the issue of covered warrant as follows

1. Issuer:	SHINHAN Securities Vietnam Co.Ltd
2. Head office:	Floor 18, B tower , 15 Tran Bach Dang street, Thu Thien ward, Thu Duc city, HCM city
Short name:	SSV
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant VPB.8M.SSV.C.EU.Cash.01
Name (code) of underlying security:	VPB
Issuer of underlying security:	VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	
Duration:	8 months
Expiration date:	Oct 06, 2025
Conversion ratio:	2:1
Exercise price (exercise index):	20,200 VND
Value of collateral (VND):	50% value of CWs registered for offering
5. Quantity of warrants registered for offering:	6,000,000
6. Issue price (VND):	1,200
7. Minimum subscription quantity:	1,000
8. Maximum subscription quantity:	
9. Time of subscription:	from 9:00 February 06, 2025 to 17:00 February 07, 2025
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of SSV and via SSV's website and SSV Web Trading
11.Escrow account at bank:	BIDV-HT