

Name of warrant MBB.TCBS.C.EU.6M.CASH.24-01
Company name Techcom Securities Company Limited
Subject Notice of issue of covered warrant

Content:

Techcom Securities Company Limited announces the issue of covered warrant as follows

1. Issuer:	Techcom Securities Company Limited
2. Head office:	Floor 27,28,29 C5D'capitale , 119 Tran Duy Hung street, Trung Hoa ward, Cau Giay district, Ha Noi city.
Short name:	TCBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant MBB.TCBS.C.EU.6M.CASH.24-01
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	
Duration:	6 months
Expiration date:	Aug 05, 2025
Conversion ratio:	2:1
Exercise price (exercise index):	23,000 VND
Value of collateral (VND):	50% value of CWs registered for offering
5. Quantity of warrants registered for offering:	1,500,000
6. Issue price (VND):	2,200
7. Minimum subscription quantity:	100
8. Maximum subscription quantity:	
9. Time of subscription:	from 13:00 February 06, 2025 to 15:00 February 06, 2025
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of TCBS and via TCBS's website and TCBS Web Trading
11. Escrow account at bank:	BIDV-HT