

Code **GMD**
Company name Gemadept Corporation
Date 01/24/2025
Subject Report on adjusting capital use plan from the share public offering

Content:

On January 23, 2025, Gemadept Corporation reports the adjustment to the plan for using capital from the share public offering in 2024 with details as follows:

I. Information on stock issuance:

1. Stock name: Gemadept Corporation
2. Stock type: common share
3. Par value: VND 10,000/share
4. Additional issuance volume: 103,495,652 shares
5. Total proceeds from the offering: VND 3,014,130,484,000
6. Ending date: December 12, 2024.

II. Plan for using the proceeds from the offering:

1. Using the proceeds from the offering as planned:

No	Content	Estimated amount (VND)	Estimated time
1	Purchase fixed assets	2,213,000,000,000	Quarter 4/2024 – Quarter 1/2025
2	Pay off loan to banks	230,624,000,000	Quarter 4/2024 – Quarter 1/2025
3	Increase contribution capital at Nam Dinh Vu Port JSC	557,749,908,000	Quarter 4/2024 – Quarter 1/2025
	Total	3,001,373,908,000	

2. Change plan:

No	Content	Estimated amount (VND)	Estimated time
1	Purchase fixed assets	1,779,122,734,000	Quarter 1/2025
2	Pay off loan to banks	230,624,000,000	completed
3	Increase contribution capital at Nam Dinh Vu Port JSC	540,000,000,000	completed

4	Increase contribution capital at Pacific Marine Equipment and Service Company Limited	115,000,000,000	Quarter 1/2025
5	Increase contribution capital at V.N.M General Transport Services Company Limited	273,000,000,000	Quarter 1/2025
6	Purchase shares of Hai Minh Port Service JSC	76,383,750,000	Quarter 1/2025
	Total	3,014,130,484,000	