

Số: 07/2025/CV-ROXKEY
No.: 07/2025/CV-ROXKEY

Hà Nội, ngày 24 tháng 01 năm 2025
Ha Noi, day 24 month 01 year 2025

CÔNG BỐ THÔNG TIN ĐỊNH KỲ
PERIODIC INFORMATION DISCLOSURE

Kính gửi: - Ủy ban Chứng khoán Nhà nước;
- Sở giao dịch chứng khoán TP. HCM;
To: - State Securities Commission of Vietnam
- Hochiminh Stock Exchange

1. Tên tổ chức/ Name of organization: Công ty Cổ phần ROX Key Holdings/ ROX Key Holdings Joint Stock Company

Mã chứng khoán/ Stock code: TN1

Địa chỉ/ Address: Tầng 25, Tòa tháp A, 54A Nguyễn Chí Thanh, Phường Láng Thượng, Quận Đống Đa, Thành phố Hà Nội/ 25th floor, Tower A, 54A Nguyen Chi Thanh, Lang Thuong, Dong Da, Ha Noi.

Điện thoại liên hệ/ Tel.: 024 7307 3099

Fax: Không có/ Not available

Email: vanphongtn1@roxkey.vn

Website: https://roxkey.vn/

2. Nội dung thông tin công bố/ Contents of disclosure:

- Báo cáo tài chính riêng và hợp nhất Quý 4 năm 2024/ Q4.2024 separate and consolidated financial statements.
- Công văn giải trình/ Explanatory Dispatch.

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 24.01/2025 tại đường dẫn https://roxkey.vn/quan-he-co-dong/ This information was published on the company's website on 24.01/2025 (date), as in the link https://roxkey.vn/quan-he-co-dong.

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm:

- BCTC riêng Q4. 2024;
- BCTC hợp nhất Q4.2024;
- Công văn giải trình số 09./2025/CV-ROXKEY và 10./2025/CV-ROXKEY

Attached documents:

- Q4.2024 separate financial statement;
- Q4.2024 consolidated financial statement;
- Explanatory Dispatch No. 09./2025/CV-ROXKEY and 10./2025/CV-ROXKEY

ĐẠI DIỆN TỔ CHỨC
NGƯỜI ĐƯỢC ỦY QUYỀN CÔNG BỐ THÔNG TIN
ORGANIZATION REPRESENTATIVE
PERSON AUTHORIZED TO DISCLOSE INFORMATION
(Signature, full name, position, and seal)



**ROX KEY HOLDINGS JOINT STOCK
COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. 00 /2025/CV-ROXKEY

Ha Noi, January 24, 2025

Explanation of the after-tax profit variance in the
Q4/2024 Financial Statements

To: - State Securities Commission of Vietnam
- Ho Chi Minh City Stock Exchange

- Based on the current legal regulations of Vietnam;
- Based on Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding the disclosure of information on the securities market;
- Based on the separate and consolidated financial statements for Q4 2024.

First, Rox Key Holdings Joint Stock Company (the "Company") would like to extend its sincere greetings to the State Securities Commission and the Ho Chi Minh City Stock Exchange.

Through this document, Rox Key Holdings Joint Stock Company would like to provide a detailed explanation of the after-tax profit variance in the separate and consolidated financial statements for Q4 2024 as follows:

1. In the separate financial statements for Q4 2024

Currency: VND

Item	Q4 2024	Q4 2023	Difference	
			Value	%
Net revenue	7.034.646.861	1.945.572.910	5.089.073.951	72,3%
Net profit /(loss) after tax	(1.131.789.925)	436.573.709	(1.568.363.634)	138,6%

REASON

After-tax profit for Q4 2024 decreased compared to after-tax profit for Q4 2023 by 1.5 billion VND, equivalent to a decrease of 138.6%. The main reasons are as follows:

No	Item	Increase/Decrease Q4 2024 compared to Q4 2023	Reason
1	Net revenue	Increase 5,1 Billion	Revenue from providing management consulting services to subsidiary units increased due to the demand from these units
2	Costs	Increase 3,1 Billion	Cost of goods sold increased along with revenue
3	Finance income	Increase 6,4 Billion	The loan amount in Q4 2024 increased compared to Q4 2023
4	Finance expenses	Increase 10,9 Billion	The Borrow amount in Q4 2024 increased compared to Q4 2023
5	General and administrative expenses	Decrease 0,9 Billion	Cost savings
6	Other profit/(loss)	Increase 0,06 Billion	Increase in other revenue compared to Q4 2024
7	Increase/Decrease in Net profit after-tax profit	Decrease 1,6 Billion	

2. In the consolidated financial statements for Q4 2024

Currency: VND

Item	Q4 2024	Q4 2023	Difference	
			Value	%
Net revenue	231.956.829.808	182.231.323.663	49.725.506.145	21,4%
Net profit /(loss) after tax	11.721.851.038	(24.453.320.618)	36.175.171.656	308,6%

REASON

After-tax profit for Q4 2024 decreased compared to after-tax profit for Q4 2023 by 11.48 billion VND, equivalent to a decrease of 71.2%. The main reasons are as follows:

No	Item	Increase/Decrease Q4 2024 compared to Q4 2023	Reason
1	Net revenue	Increase 49,7 Billion	+ Due to the increase of 1 operation management project in Q4 2024 compared to Q4 2023
2	Costs	Increase 29,5 Billion	+ Cost of goods sold increased along with revenue
3	Gross profit	Increase 20,3 Billion	+ Due to the increase in revenue
4	Finance income	Increase 7,8 Billion	+ Due to the increase in profits from the disposal of investments
5	Finance expenses	Increase 13 Billion	+ The Borrow amount in Q4 2024 increased compared to Q4 2023
6	Selling expenses	Increase 1,5 Billion	+ Increased in proportion to the revenue growth rate
7	General and administrative expenses	Increase 29,8 Billion	+ Some fixed costs remained unchanged + Increased in proportion to the revenue growth rate
8	Other profit/(loss)	Increase 2 Billion	Decrease in other income by 0.32 billion VND Decrease in other expenses by 0.32 billion VND
9	Current corporate income tax expense	Increase 9,3 Billion	Increase in proportion to the increase in profit before-tax
10	Increase/Decrease in Net profit after-tax profit	Increase 36,2 Billion	

Above is the detailed explanation of the after-tax profit variance in the separate and consolidated financial statements for Q4 2024 of the Company.

We hereby affirm that the explanation provided above is true and accurate, and we take full responsibility under the law for the content of this explanation in this document.

Sincerely!

On behalf of the Board of Management
Chairman

Trần Xuân Quang

**ROX KEY HOLDINGS JOINT STOCK
COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No. *AO* /2025/CV-ROXKEY

Ha Noi, January 24, 2025

*Explanation for the transformation of profit into loss and
loss into profit in the Q4/2024 Financial Statements*

To: - **State Securities Commission of Vietnam**
- **Ho Chi Minh City Stock Exchange**

- *Based on the current legal regulations of Vietnam;*
- *Based on Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding the disclosure of information on the securities market;*
- *Based on the separate and consolidated financial statements for Q4 2024.*

First, Rox Key Holdings Joint Stock Company (the "Company") would like to extend its sincere greetings to the State Securities Commission and the Ho Chi Minh City Stock Exchange.

Through this document, Rox Key Holdings Joint Stock Company would like to provide a detailed explanation of the after-tax profit in the separate and consolidated financial statements for Q4 2024 as follows:

1. In the separate financial statements for Q4 2024

Currency: VND

Item	Q4 2024	Q3 2024	Subject
Net profit /(loss) after tax	(1.131.789.925)	436.573.709	Transition from profit to loss

REASON

The after-tax profit in the separate financial statements for Q4 2024 was a loss due to the company taking out an additional loan for investment in Q4 2024, resulting in an increase in interest expenses and a decrease in after-tax profit.

2. In the consolidated financial statements for Q4 2024

Currency: VND

Item	Q4 2024	Q3 2024	Subject
Net profit /(loss) after tax	11.721.851.038	(24.453.320.618)	Transition from loss to profit

REASON

The after-tax profit in the consolidated financial statements for Q4 2024 was a profit, mainly due to the increase in revenue from providing operation services and savings in certain corporate management expenses in Q4 2024

Above is the full detailed explanation of the after-tax profit in the separate and consolidated financial statements for Q4 2024 of the Company

We hereby affirm that the explanation provided above is true and accurate, and we take full responsibility under the law for the content of this explanation in this document.

Sincerely!

On behalf of the Board of Management

Chairman

Phan Xuan Quang