

Code	HDB
Company name	Ho Chi Minh City Development Joint Stock Commercial Bank
Date	01/08/2025
Subject	Receiving the Certificate of public offering registration

Contents:

Ho Chi Minh City Development Joint Stock Commercial Bank received the Certificate of bond public offering registration dated December 31, 2024 from the State Securities Commission of Vietnam (SSC). Details are attached as follows:

- Issuer: Ho Chi Minh City Development Joint Stock Commercial Bank
- Bond type: non-convertible bond, without warrants, without collateral
- Par value: 100,000 dongs/bond
- Registered offering volume: 100,000,000 bonds, including 02 phases:
 - 1st tranche: 50,000,000 bonds, including 25,000,000 bonds for HDBC7Y253201, 25,000,000 bonds for HDBC8Y253301;
 - 2nd tranche: 50,000,000 bonds, including 25,000,000 bonds for HDBC7Y253202, 25,000,000 bonds for HDBC8Y253302
- Total value (at par value): VND 10,000,000,000,000
- Distribution time:
 - 1st tranche: within 90 days as from the effective date of public offering certificate;
 - 2nd tranche: expected in Quarter 2/2025 or Quarter 3/2025.
- Consulting company: SSI Securities Corporation (SSI).