

Warrant name: MBB.VIETCAP.M.AU.T.A6
 Company name Vietcap Securities Joint Stock Company
 Subject Announcement of adjustment of covered warrants

Content:

Vietcap Securities Joint Stock Company announces the adjustment of covered warrants as follows:

1. Issuer: Vietcap Securities Joint Stock Company
 Warrant code:
 Name (code) of underlying security: MBB
 Issuer of underlying security: Military Commercial Joint Stock Bank
 Warrant type (call/put): Call
 Warrant style: European-style
 Method of exercise (cash/ transfer of underlying security): Cash
 Duration: 6 months
 Expiration date: June 30, 2025
 Adjustment date: January 07, 2025
 Reason: Military Commercial Joint Stock Bank makes the cash d payment

Old exercise price	(1)	26,500 VND
Old conversion ratio	(2)	2 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	24,400 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	21,200 VND
New exercise price	(5) = (1) x [(4)/(3)]	23,025. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	1.7377 : 1

ividend