

Content:
Vietcap Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Vietcap Securities Joint Stock Company

Head office: Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio			
1. Individual investors, of which:	2,030	5,000,000	0	0	0	0	5,000,000	0.0000%			
- Local investors			0	0	0	0					
- Foreign investors											
2. Institutional investors, of which:			0	0	0	0		0.0000%			
- Local investors			0	0	0	0					
- Foreign investors											
Total				5,000,000	0	0		0	0	5,000,000	0.0000%

1. Quantity of distributed warrants:	0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND):	0
3. Total expenses (VND):	0
4. Net proceeds (VND):	0