

Name of warrant MWG.VIETCAP.M.AU.T.A9
Company name Vietcap Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 Vietcap Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Vietcap Securities Joint Stock Company
Head office: Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant MWG.VIETCAP.M.AU.T.A9
Name (code) of underlying security: MWG
Issuer of underlying security: MOBILE WORLD INVESTMENT CORPORATION
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: June 30, 2025
Conversion ratio: 3:1
Exercise price (exercise index): 66,900 VND
Value of collateral: 7,000,000,000 VND
Quantity of warrants registered for offering: 5,000,000

2. Information on the offering:
Start date of offering: December 27, 2024
End date of distribution: December 31, 2024
Time of subscription: From 08:30 December 27, 2024 to 15:00 December 31, 2024
Payment date for warrant purchase: From 08:30 December 27, 2024 to 15:00 December 31, 2024
End date of warrant transfer: December 31, 2024

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,730	5,000,000	30,000	30,000	1	1	4,970,000	0.6000%
- Local investors			30,000	30,000	1	1		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		5,000,000	30,000	30,000	1	1	4,970,000	0.6000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 30,000 warrants, accounting for 0.6% of the offered warrants.
 2. Total proceeds of the sale of warrants (VND): 51,900,000
 3. Total expenses (VND): 0
 4. Net proceeds (VND): 51,900,000