

Content:
Vietcap Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer:	Vietcap Securities Joint Stock Company
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II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,730	5,000,000	30,000	30,000	1	1	4,970,000	0.6000%
- Local investors			30,000	30,000	1	1		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total				5,000,000	30,000	30,000		1

1. Quantity of distributed warrants:	30,000 warrants, accounting for 0.6% of the offered warrants.
2. Total proceeds of the sale of warrants (VND):	51,900,000
3. Total expenses (VND):	0
4. Net proceeds (VND):	51,900,000