

Name of warrant TPB.VIETCAP.M.AU.T.A3
Company name Vietcap Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
Vietcap Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: Vietcap Securities Joint Stock Company
Head office: Floor 15, Bitexco Tower – No 02 Hai Trieu street, district 1, HCM city

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant TPB.VIETCAP.M.AU.T.A3
Name (code) of underlying security: TPB
Issuer of underlying security: Tien Phong Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: June 30, 2025
Conversion ratio: 1:1
Exercise price (exercise index): 17,700 VND
Value of collateral: 6,000,000,000 VND
Quantity of warrants registered for offering: 5,000,000

2. Information on the offering:
Start date of offering: December 27, 2024
End date of distribution: December 31, 2024
Time of subscription: From 08:30 December 27, 2024 to 15:00 December 31, 2024
Payment date for warrant purchase: From 08:30 December 27, 2024 to 15:00 December 31, 2024
End date of warrant transfer: December 31, 2024

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|--------------------|
| 1. Individual investors, of which: | 1,600 | 5,000,000 | 0 | 0 | 0 | 0 | 5,000,000 | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| 2. Institutional investors, of which: | | | 0 | 0 | 0 | 0 | | 0.0000% |
| - Local investors | | | 0 | 0 | 0 | 0 | | |
| - Foreign investors | | | | | | | | |
| Total | | 5,000,000 | 0 | 0 | 0 | 0 | 5,000,000 | 0.0000% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND): 0
3. Total expenses (VND): 0
4. Net proceeds (VND): 0