

Code	DC4
Company name	DIC Holdings Construction JSC
Date	01/03/2025
Subject	Information of record date for implementing rights

Content:

On January 02, 2025, 2024, DIC Holdings Construction JSC announces the record date for implementing rights to buy shares as follows:

- Record date: January 15, 2025
- I. Purpose: to implement rights to buy shares.
- II. Detailed contents:
 - Exercise ratio: 2:1 (The one who owns 01 share will receive 01 right, and every 02 rights can buy 01 new share)
 - Expected issue volume: 28,874,847 shares
 - Offering price: 10,000 VND/share
 - Plan to deal with fractional shares: the distributed shares will be rounded down to units. The fractional shares and the unsold shares (if any) will be decided by the Board of Directors to distribute to other shareholders. Accordingly, the reselling price will not be less than the offering price and these shares will be restricted in 01 year from the ending of the offering
 - Time for rights transference: from February 3, 2025 to February 21, 2025
 - The rights should be transferred only once
 - Time for subscription and payment: from February 3, 2025 to February 28, 2025
 - Transfer restriction: none.
 - Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Head office of DIC Holdings Construction JSC , Ruby tower, 12 street 3/2, ard 8, Vung Tau city, Ba Ria – Vung Tau province.
 - Bank account for blocking depository money:
 - * Account holder: DIC Holdings Construction JSC
 - * Account number: 8620023651

* Bank: BIDV – Ba Ria – Vung Tau branch.