

Code **LPB**
Company name Fortune Vietnam Joint Stock Commercial Bank
Date 01/03/2025
Subject Receiving the Certificate of bond public offering

Content:

Fortune Vietnam Joint Stock Commercial Bank received the Certificate of bond public offering registration dated December 31, 2024 from the State Securities Commission of Vietnam (SSC).

Details are as follows:

- Issuer: Fortune Vietnam Joint Stock Commercial Bank
- Bond type: non-convertible bond, without warrants, without collateral
- Par value: 100,000 dongs/bond
- Offering volume: 40,000,000 bonds; Of which:
 - Phase 1: 30,000,000 bonds (including 29,000,000 bonds for 07 years and 1,000,000 bonds for 10 years);
 - Phase 2: 10,000,000 bonds (including 9,000,000 bonds for 07 years and 1,000,000 bonds for 10 years);
- Total offering value (at par value): VND 4,000,000,000,000
- Distribution time:
 - Phase 1: within 90 days as from the effective date of public offering certificate
 - Phase 2: Quarter 1/2025.