

**Name of warrant** STB.VPBANKS.C.EU.6M.CASH.24-01  
Company name VPBank Securities Joint Stock Company  
Subject Report on the result of covered warrant distribution

Content:  
VPBank Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: VPBank Securities Joint Stock Company  
Head office: Floor 21 & 25, 89 Lang Ha street, Lang Ha ward, Dong Da district, Ha Noi city

**I. Information on warrant:**  
1. Result of warrant distribution  
Name of warrant: Warrant STB.VPBANKS.C.EU.6M.CASH.24-01  
Name (code) of underlying security: STB  
Issuer of underlying security: Sai Gon Thuong Tin Commercial Joint Stock Bank  
Warrant type (call/put): Call  
Warrant style: European-style  
Method of exercise (cash/ transfer of underlying security): Cash  
Duration: 6 months  
Expiration date: June 26, 2025  
Conversion ratio: 3:1  
Exercise price (exercise index): 33,500 VND  
Value of collateral: 13,515,016,685 VND  
Quantity of warrants registered for offering: 9,000,000

2. Information on the offering:  
Start date of offering: December 26, 2024  
End date of distribution: December 26, 2024  
Time of subscription: From 08:30 December 26, 2024 to 13:30 December 26, 2024  
Payment date for warrant purchase: December 26, 2024  
End date of warrant transfer: December 26, 2024

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,700	9,000,000	0	0	0	0	9,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		9,000,000	0	0	0	0	9,000,000	0.0000%

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 0  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 0