

Name of warrant

Company name

Subject

HPG.VPBANKS.C.EU.6M.CASH.24-01

VPBank Securities Joint Stock Company

Report on the result of covered warrant distribution

Content:  
VPBank Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer:

Floor 21 & 25, 89 Lang Ha street, Lang Ha ward, Dong Da district, Ha Noi city

Head office:

VPBank Securities Joint Stock Company

I. Information on warrant:

1. Result of warrant distribution

Name of warrant:

Name (code) of underlying security:

Issuer of underlying security:

Warrant type (call/put):

Warrant style:

Method of exercise (cash/ transfer of underlying security):

Duration:

Expiration date:

Conversion ratio:

Exercise price (exercise index):

Value of collateral:

Quantity of warrants registered for offering:

2. Information on the offering:

Start date of offering:

End date of distribution:

Time of subscription:

Payment date for warrant purchase:

End date of warrant transfer:

Warrant HPG.VPBANKS.C.EU.6M.CASH.24-01

HPG

Hoa Phat Group Joint Stock Company

Call

European-style

Cash

6 months

June 26, 2025

3:1

25,500 VND

10,511,679,644 VND

9,000,000

December 26, 2024

December 26, 2024

From 08:30 December 26, 2024 to 13:30 December 26, 2024

December 26, 2024

December 26, 2024

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,100	9,000,000	0	0	0	0	9,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		9,000,000	0	0	0	0	9,000,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants:

2. Total proceeds of the sale of warrants (VND):

3. Total expenses (VND):

4. Net proceeds (VND):

0 warrants, accounting for 0% of the offered warrants.

0

0

0