

Content:
VPBank Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: VPBank Securities Joint Stock Company

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1. Result of warrant distribution	
Name of warrant:	Warrant MBB.VPBANKS.C.EU.7M.CASH.24-01
Name (code) of underlying security:	MBB
Issuer of underlying security:	Military Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	7 months
Expiration date:	July 28, 2025
Conversion ratio:	3:1
Exercise price (exercise index):	24,000 VND
Value of collateral:	8,509,454,950 VND
Quantity of warrants registered for offering:	9,000,000

2. Information on the offering:	
Start date of offering:	December 26, 2024
End date of distribution:	December 26, 2024
Time of subscription:	From 08:30 December 26, 2024 to 13:30 December 26, 2024
Payment date for warrant purchase:	December 26, 2024
End date of warrant transfer:	December 26, 2024

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio			
1. Individual investors, of which:	1,700	9,000,000	0	0	0	0	9,000,000	0.0000%			
- Local investors			0	0	0	0					
- Foreign investors											
2. Institutional investors, of which:			0	0	0	0		0.0000%			
- Local investors			0	0	0	0					
- Foreign investors											
Total				9,000,000	0	0		0	0	9,000,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants:	0 warrants, accounting for 0% of the offered warrants.
2. Total proceeds of the sale of warrants (VND):	0
3. Total expenses (VND):	0
4. Net proceeds (VND):	0