

Code	VPB.VIETCAP.M.Au.T.A7
Company name	Vietcap Securities Joint Stock Company
Date	12/25/2024
Subject	Certificate for covered warrant offering

Content:

The State Securities Commission of Vietnam (SSC) granted Covered Warrant License No.238/GCN-UBCK dated December 20, 2024 to Vietcap Securities Joint Stock Company as follows:

1. Name of warrant: Warrant VPB/VIETCAP/M/Au/T/A7
2. Name of underlying security: VPB
3. Issuer of underlying security: VietNam Prosperity Joint Stock Commercial Bank
4. Quantity of warrants registered for offering: 5,000,000 warrants
5. Conversion ratio: 1:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: in cash
9. Duration: 06 months
10. Depository bank: Joint Stock Commercial Bank for Investment and Development of Vietnam
– Nam Ky Khoi Nghia Branch.