

<b>Code</b>	<b>TPB.VIETCAP.M.Au.T.A3</b>
<b>Company name</b>	Vietcap Securities Joint Stock Company
<b>Date</b>	12/25/2024
<b>Subject</b>	Certificate for covered warrant offering

**Content:**

The State Securities Commission of Vietnam (SSC) granted Covered Warrant License No.244/GCN-UBCK dated December 20, 2024 to Vietcap Securities Joint Stock Company as follows:

1. Name of warrant: Warrant TPB/VIETCAP/M/Au/T/A3
2. Name of underlying security: TPB
3. Issuer of underlying security: Tien Phong Commercial Joint Stock Bank
4. Quantity of warrants registered for offering: 5,000,000 warrants
5. Conversion ratio: 1:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: in cash
9. Duration: 06 months
10. Depository bank: Joint Stock Commercial Bank for Investment and Development of Vietnam  
– Nam Ky Khoi Nghia Branch.