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| Code | VHM.VIETCAP.M.Au.T.A4 |
| Company name | Vietcap Securities Joint Stock Company |
| Date | 12/25/2024 |
| Subject | Certificate for covered warrant offering |

Content:

The State Securities Commission of Vietnam (SSC) granted Covered Warrant License No.243/GCN-UBCK dated December 20, 2024 to Vietcap Securities Joint Stock Company as follows:

1. Name of warrant: Warrant VHM/VIETCAP/M/Au/T/A4
2. Name of underlying security: VHM
3. Issuer of underlying security: Vinhomes Joint Stock Company
4. Quantity of warrants registered for offering: 5,000,000 warrants
5. Conversion ratio: 2:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: in cash
9. Duration: 06 months
10. Depository bank: Joint Stock Commercial Bank for Investment and Development of Vietnam
– Nam Ky Khoi Nghia Branch.