

Code	HDB.VIETCAP.M.Au.T.A2
Company name	Vietcap Securities Joint Stock Company
Date	12/25/2024
Subject	Certificate for covered warrant offering

Content:

The State Securities Commission of Vietnam (SSC) granted Covered Warrant License No.250/GCN-UBCK dated December 20, 2024 to Vietcap Securities Joint Stock Company as follows:

1. Name of warrant: Warrant HDB/VIETCAP/M/Au/T/A2
2. Name of underlying security: HDB
3. Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
4. Quantity of warrants registered for offering: 5,000,000 warrants
5. Conversion ratio: 2:1
6. Warrant type (call/ put): call
7. Warrant style: European-style
8. Payment method for exercise of warrants: in cash
9. Duration: 06 months
10. Depository bank: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch.