

Code	CII
Company name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date	12/24/2024
Subject	Information on bond interest payment and conversion implementation

Contents:

On December 24, 2024, Ho Chi Minh City Infrastructure Investment Joint Stock Company announces the payment of the 4th bond interest period and implementation of the 1st bond conversion for convertible bond CII424002 with details as follows:

- Bond name: Ho Chi Minh City Infrastructure Investment Joint Stock Company
 - Bond type: corporate bond
 - Bond code: CII424002
 - Par value: VND 100,000/bond
 - Exchange floor: HNX
 - Convertible registration volume to issue: 28,130,689 bonds
 - Issue date: January 25, 2024
 - Maturity date: January 25, 2034
1. Reason and purpose:
 - To pay for the 4th bond interest (from and including October 25, 2024 to and excluding January 25, 2025)
 - To implement the 1st bond conversion.
 2. Content:
 - a. To pay for the 4th bond interest:
 - Interest rate: 10.00%/year
 - Exercise ratio:
 - + 01 bond will be received VND 2,520.548. The interest payment will be calculated according to the formula: $100,000 \text{ (dongs)} * 10\% * 92 \text{ (days)} / 365 \text{ (days)}$.
 - + The actual bond interest will be rounded to units.
 - Payment date: January 03, 2025
 - Implementation place:

+ For deposited securities: Bondholder carries out procedures to receive bond interest at the securities company where bondholder opened securities depository account.

+ For undeposited securities: Bondholder receives bond interest at Ho Chi Minh City Infrastructure Investment Joint Stock Company.

b. To implement the 1st bond conversion:

- Convertible ratio: 1:10 (01 bond will be converted into 10 shares)

- Convertible registration time: from January 20, 2025 to January 24, 2025

- Temporary suspension time for depository: from January 10, 2025 to February 03, 2025

- Pledged bonds cannot be converted into shares.

- Implementation place:

+ For deposited securities: Bondholder carries out procedures to convert bond at the securities company where bondholder opened securities depository account.

+ For undeposited securities: Bondholder carries out procedures to convert bond at Ho Chi Minh City Infrastructure Investment Joint Stock Company.