

Code **PDR**
Company name Phat Dat Real Estate Development Corp
Date 12/18/2024
Subject Report on using capital from the issuance

Content:

On December 18, 2024, Phat Dat Real Estate Development Corp reports the use of capital from the public offering of shares with details as follows:

I. Information on stock issuance:

- Stock name: Phat Dat Real Estate Development Corp
- Stock type: common share
- Par value: VND 10,000/share
- Offering price: VND 10,000/share
- Issued volume: 134,329,243 shares
- Total proceeds from the offering: VND 1,343,292,430,000
- Ending date: June 14, 2024

II. Plan for capital use from the issuance:

1. Project progress according to the plan announced:

No.	Content	Amount (VND)	Estimated time
1	To invest in Nhon Hoi Eco-tourism urban area project in Binh Dinh province.	132,000,000,000	2024
2	Residential area combined with urban renovation of Bac Ha Thanh project	511,292,430,000	2024
3	High-end hotel service commercial center (5 stars hotel) project	400,000,000,000	2024
4	Binh Duong Tower 1 apartment project	300,000,000,000	2024
5	Binh Duong Tower 2 apartment project	300,000,000,000	2024
	Total	1,343,292,430,000	

2. Current project progress:

2.1 Disbursement status from the proceeds after the offering:

No.	Content	Amount (VND)
1	Total proceeds from the offering	1,343,292,430,000

2	Total expenses	641,600,000
3	Net proceeds from the offering	1,342,650,830,000
4	Disbursed amount	1,128,429,826,001
5	Remaining amount	214,221,003,999

2.2 Purpose of using the proceeds from the offering:

No.	Content	Amount (VND)
1	To invest in Nhon Hoi Eco-tourism urban area project in Binh Dinh province.	117,184,681,199
2	Residential area combined with urban renovation of Bac Ha Thanh project	329,991,848,121
3	High-end hotel service commercial center (5 stars hotel) project	388,292,296,681
4	Binh Duong Tower 1 apartment project	292,961,000,000
5	Binh Duong Tower 2 apartment project	292,961,000,000
	Total	1,128,429,826,001