

<b>Code</b>	<b>CTG</b>
<b>Company name</b>	Viet Nam Joint Stock Commercial Bank for Industry and Trade
<b>Date</b>	12/18/2024
<b>Subject</b>	Receiving the Certificate of bond public offering

### **Contents:**

On December 18, 2024, Viet Nam Joint Stock Commercial Bank for Industry and Trade received the Certificate of bond public offering registration dated December 16, 2024 from the State Securities Commission of Vietnam (SSC). Details are as follows:

- Issuer: Viet Nam Joint Stock Commercial Bank for Industry and Trade
- Bond type: non-convertible bond, without warrants, without collateral
- Par value: 100,000 dongs/bond
- Offering volume: 80,000,000 bonds; Of which:
  - 1<sup>st</sup> tranche: 40,000,000 bonds (including 30,000,000 bonds for CTG2432T2/01 bond and 10,000,000 bonds for CTG2434T2/01 bond;
  - 2<sup>nd</sup> tranche: 40,000,000 bonds (including 30,000,000 bonds for CTG2432T2/02 and 10,000,000 bonds for CTG2434T2/02)
- Total offering value (at par value): VND 8,000,000,000,000
- Distribution time:
  - 1<sup>st</sup> tranche: within 90 days as from the effective date of public offering certificate;
  - 2<sup>nd</sup> tranche: not more than 90 days
- Consulting company: Vietnam Bank Industry and Trade Securities Joint Stock Company (VietinBank Securities).