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| Code | GMD |
| Company name | Gemadept Corporation |
| Date | 12/17/2024 |
| Subject | Report on result of share public offering |

Content:

On December 16, 2024, Gemadept Corporation has announced the result of share public offering as follows:

I. Stock in the public offering:

1. Stock name: Gemadept Corporation
2. Stock type: common share
3. Par value: VND 10,000/share
4. Offering volume: 103,495,652 shares
5. Offering price: VND 29,000/share
6. Estimated mobilized capital: VND 3,001,373,908,000
7. Time for subscription and payment:
 - Time for subscription and payment: from October 31, 2024 to December 12, 2024
 - Time for right transference: from October 31, 2024 to November 21, 2024
 - Time for distribution (fractional shares, unsold shares): from December 07, 2024 to December 12, 2024.
 - Ending date: December 12, 2024.
 - Time for transferring shares: expected in 12/2024 – January 2025.

II. Result of the public offering:

| Investor | Offering price (VND/share) | Offering volume (share) | Registered volume (share) | Distributed volume (share) | Number of investors (person) | Distributed investor s (person) | Undistributed investor s (person) | Remaining shares (share) | Distributed ratio (%) |
|---------------------------------------|-------------------------------|----------------------------|------------------------------|-------------------------------|---------------------------------|-------------------------------------|---------------------------------------|--------------------------|-----------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 = 6-7 | 9 = 3-5 | 10 = 5/3 |
| 1. To offer shares to the public | 29,000 | 103,495,652 | 102,698,366 | 102,698,366 | 7,006 | 7,006 | 0 | 797,286 | 99.23% |
| 2. To handle the undistributed shares | 45,000 | 797,286 | 797,286 | 797,268 | 2 | 2 | 0 | 0 | 0.77% |
| Total | | 103,495,652 | 103,495,652 | 103,495,652 | 7,008 | 7,008 | 0 | 0 | 100% |
| 1. Local investors | 29,000 and 45,000 | 53,868,334 | 64,349,737 | 64,349,737 | 6,753 | 6,753 | | | 62.18% |
| 2. Foreign shareholders | 29,000 | 46,627,318 | 39,145,915 | 39,145,915 | 255 | 255 | 0 | 0 | 37.82% |
| Total | | 103,495,652 | 103,495,652 | 103,495,652 | 7,008 | 7,008 | 0 | 0 | 100% |

III. Summary result:

1. Total distributed shares: 103,495,652 shares, equivalent to 100% of total shares to be offered
2. Total proceeds from the offering: VND 823,100,000

3. Total expenses: VND 823,100,000
4. Total net proceeds after the public offering: VND 3,013,307,384,000.

IV. Capital structure from public offering:

| No. | Shareholder | Shareholders volume | Stock volume | Total value (based on par value) | % Ownership ratio |
|-----------|---|------------------------|--------------------|-------------------------------------|----------------------|
| I | Local investors | | | | |
| 1 | Local investors | 10,270 | 225,945,343 | 2,259,543,430,000 | 54.58% |
| 1.1 | State | | | | |
| 1.2 | Institution | 102 | 65,155,151 | 651,551,510,000 | 15.74% |
| 1.3 | Individual | 10,168 | 160,799,192 | 1,607,991,920,000 | 38.84% |
| 2 | Foreign investors | 547 | 188,028,266 | 1,880,282,660,000 | 45.42% |
| 2.1 | Institution | 134 | 187,323,737 | 1,873,237,370,000 | 45.25% |
| 2.2 | Individual | 413 | 704,529 | 7,045,290,000 | 0.17% |
| | Total (1+2) | 10,817 | 413,982,609 | 4,139,826,090,000 | 100% |
| II | Foundation shareholders, major shareholders and other shareholders | | | | |
| 1 | Foundation shareholders | | | | |

| | | | | | |
|---|--|---------------|--------------------|--------------------------|-------------|
| 2 | Major shareholders | 2 | 52,159,362 | 521,593,620,000 | 12.60% |
| 3 | Shareholders holds less than 5% of number of outstanding voting shares | 10,815 | 361,823,247 | 3,618,232,470,000 | 87.40% |
| | Total (1+2) | 10,817 | 413,982,609 | 4,139,826,090,000 | 100% |

V: List and owning ratio of major shareholders:

| No. | Name of investor | Shares | Ownership ratio (%) |
|------------|------------------------------------|---------------|----------------------------|
| 1 | SSJ Consulting (Vietnam) Co., ltd | 29,692,496 | 7.17% |
| 2 | ETF DCVFMVN Diamond fund | 22,466,866 | 5.43% |