

Code	GMD
Company name	Gemadept Corporation
Date	12/17/2024
Subject	Report on result of share public offering

Content:

On December 16, 2024, Gemadept Corporation has announced the result of share public offering as follows:

I. Stock in the public offering:

1. Stock name: Gemadept Corporation
2. Stock type: common share
3. Par value: VND 10,000/share
4. Offering volume: 103,495,652 shares
5. Offering price: VND 29,000/share
6. Estimated mobilized capital: VND 3,001,373,908,000
7. Time for subscription and payment:
 - Time for subscription and payment: from October 31, 2024 to December 12, 2024
 - Time for right transference: from October 31, 2024 to November 21, 2024
 - Time for distribution (fractional shares, unsold shares): from December 07, 2024 to December 12, 2024.
 - Ending date: December 12, 2024.
 - Time for transferring shares: expected in 12/2024 – January 2025.

II. Result of the public offering:

Investor	Offering price (VND/share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
1. To offer shares to the public	29,000	103,495,652	102,698,366	102,698,366	7,006	7,006	0	797,286	99.23%
2. To handle the undistributed shares	45,000	797,286	797,286	797,268	2	2	0	0	0.77%
Total		103,495,652	103,495,652	103,495,652	7,008	7,008	0	0	100%
1. Local investors	29,000 and 45,000	53,868,334	64,349,737	64,349,737	6,753	6,753			62.18%
2. Foreign shareholders	29,000	46,627,318	39,145,915	39,145,915	255	255	0	0	37.82%
Total		103,495,652	103,495,652	103,495,652	7,008	7,008	0	0	100%

III. Summary result:

1. Total distributed shares: 103,495,652 shares, equivalent to 100% of total shares to be offered
2. Total proceeds from the offering: VND 823,100,000

3. Total expenses: VND 823,100,000
4. Total net proceeds after the public offering: VND 3,013,307,384,000.

IV. Capital structure from public offering:

No.	Shareholder	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors				
1	Local investors	10,270	225,945,343	2,259,543,430,000	54.58%
1.1	State				
1.2	Institution	102	65,155,151	651,551,510,000	15.74%
1.3	Individual	10,168	160,799,192	1,607,991,920,000	38.84%
2	Foreign investors	547	188,028,266	1,880,282,660,000	45.42%
2.1	Institution	134	187,323,737	1,873,237,370,000	45.25%
2.2	Individual	413	704,529	7,045,290,000	0.17%
	Total (1+2)	10,817	413,982,609	4,139,826,090,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders				

2	Major shareholders	2	52,159,362	521,593,620,000	12.60%
3	Shareholders holds less than 5% of number of outstanding voting shares	10,815	361,823,247	3,618,232,470,000	87.40%
	Total (1+2)	10,817	413,982,609	4,139,826,090,000	100%

V: List and owning ratio of major shareholders:

No.	Name of investor	Shares	Ownership ratio (%)
1	SSJ Consulting (Vietnam) Co., ltd	29,692,496	7.17%
2	ETF DCVFMVN Diamond fund	22,466,866	5.43%