

Name of warrant HPG.MBS.C.EU.CASH.9M.24-01
Company name MB Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On December 12, 2024, the Hochiminh Stock Exchange issued Decision No.695/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

- 1. Issuer: MB Securities Joint Stock Company
- 2. Short name: MBS
- 3. Charter capital:
- 4. Head office: Floor 7-8 MB building, 21 Cat Linh, Cat Linh ward, district Dong Da, Ha Noi

II. Security:

- 1. Security type: covered warrant
- 2. Warrant name: Warrant HPG.MBS.C.EU.CASH.9M.24-01
- 3. Warrant code: CHPG2410
- 4. ISIN code: VN0CHPG24107
- 5. Issuer of underlying security: Hoa Phat Group Joint Stock Company
- 6. Underlying security: HPG
- 7. Warrant type (call/put): Call
- 8. Warrant style: European-style
- 9. Method of exercise: Cash
- 10. Duration: 9 months
- 11. Expiration date: August 14, 2025
- 12. Conversion ratio: 4 : 1
- 13. Exercise price (exercise index): 28,000. VND
- 14. Quantity of the warrants registered for listing: 4,000,000
- 15.Official trading date: December 16, 2024