

Code NKG
Company name Nam Kim Steel Joint Stock Company
Date 12/11/2024
Subject **The record date for share issuance**

Content:

On December 10, 2024, the Hochiminh Stock Exchange issued an Announcement No. 20074/TB-SGDHCM about the record date of Nam Kim Steel Joint Stock Company as follows:

- Ex-right date: December 19, 2024

- Record date: December 20, 2024

- Purpose

+ for share issuance for capital increase from the owner's equity

+ to implement rights to share public offering

a. Share issuance for capital increase from the owner's equity:

- Issue ratio: 100:20 ((The one who owns 100 shares will receive 20 new shares)

- Expected issue volume: 52,655,561 shares

- Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares and unsold shares (if any) will be cancelled

- Place & procedure of payment:

+ Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.

+ Shareholders whose shares have not been deposited: Head office of Nam Kim Steel Joint Stock Company, Lot A1, street, D2, Dong An 2 industrial park, Hoa Phu ward, Thu Dau Mot city, Binh Duong province.

b. Implementing rights to share public offering:

- Expected issue volume: 131,638,903 shares

- Issue price: 12,000 dongs/share

- Exercise ratio: 02:01 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share).

- Plan to deal with fractional shares and unsold shares: The distributed shares will be rounded down to units, the fractional shares and unsold shares (if any) will be

decided by the Board of Directors to distribute to other investors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the ending date of the offering.

- Regulation on rights transfer:

- + Time for rights transference: from December 31, 2024 to January 15, 2025
- + The rights should be transferred only once.

- Regulation on securities purchased:

- + Time for subscription and payment: from December 31, 2024 to January 24, 2025
- + The new shares are freely transferable.

Place & procedure of payment:

+ Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.

+ Shareholders whose shares have not been deposited: Head office of Nam Kim Steel Joint Stock Company, Lot A1, street, D2, Dong An 2 industrial park, Hoa Phu ward, Thu Dau Mot city, Binh Duong province.

- Bank for blocking depository money:

- Account holder: Nam Kim Steel Joint Stock Company
 - Account number: 8620.029.542
 - Bank: BIDV – Phu Nhuan branch.
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