

Warrant name: HDB.KIS.M.CA.T.22  
Company name KIS Viet Nam Securities Corporation  
Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

1. Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	
Name (code) of underlying security:	HDB
Issuer of underlying security:	Ho Chi Minh City Development Joint Stock Commercial Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	March 28, 2025
Adjustment date:	December 11, 2024
Reason:	Ho Chi Minh City Development Joint Stock Commercial Bank makes the cash dividend payment

Old exercise price	(1)	29,999 VND
Old conversion ratio	(2)	4 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	28,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	23,350 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	25,017. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.3357 : 1

l Bank

l Bank