

<b>Code</b>	<b>SHB</b>
<b>Company name</b>	Sai Gon – Ha Noi Commercial Joint Stock Bank
<b>Date</b>	12/11/2024
<b>Subject</b>	Receiving the Certificate of bond public offering

**Contents:**

On December 10, 2024, Sai Gon – Ha Noi Commercial Joint Stock Bank received the Certificate of bond public offering registration from the State Securities Commission of Vietnam (SSC). Details are as follows:

- Issuer: Sai Gon – Ha Noi Commercial Joint Stock Bank
- Bond type: non-convertible bond, without warrants, without collateral
- Par value: 100,000 dongs/bond
- Offering volume: 50,000,000 bonds; Of which:
  - Phase 1: 25,000,000 bonds
  - Phase 2: 25,000,000 bonds
- Total offering value (at par value): VND 5,000,000,000,000
- Distribution time:
  - Phase 1: within 90 days as from the effective date of public offering certificate
  - Phase 2: expected in Quarter 4/2024 – Quarter 1/2025
- Consulting company: Saigon – Hanoi Securities Joint Stock Company (SHS).