

Code TNH
Company name TNH Hospital Group Joint Stock Company
Date 12/10/2024
Subject Report on using capital progress from the public offering

Content:

On December 10, 2024, TNH Hospital Group Joint Stock Company reports the progress of proceeds from the share public offering with details as follows:

I. Information on the share issuance:

- Stock name: TNH Hospital Group Joint Stock Company
- Stock type: common share
- Par value: VND 10,000/share
- Issued volume: 25,937,499 shares
- Total proceeds from the offering: VND 518,749,980,000, the amount for TNH Viet Yen Hospital project of VND250,000,000,000.
- Ending date: June 08, 2023.

II. Plan for capital use:

1. Project progress according to the plan announced:

The estimated proceeds of VND 518,749,980,000 from the offering will be used for the following purposes:

No.	Content	Amount (VND)	Estimated time
1	Invest in TNH Viet Yen Hospital project	250,000,000,000	Quarter 4/2022 and 2023
2	Purchase the machinery and equipment for Thai Nguyen hospital	30,749,980,000	Quarter 4/2022 and 2023
3	Repay loans to banks	238,000,000,000	Quarter 4/2022 and 2023
	Total	518,749,980,000	

2. Current project progress:

No.	Content	Used amount as of December 09, 2024 (VND)	Remaining amount (VND)
1	Invest in TNH Viet Yen Hospital project	250,000,000,000	-
2	Purchase the machinery and equipment for Thai Nguyen hospital	30,749,980,000	-
3	Repay loans to banks	238,000,000,000	-
	Total	518,749,980,000	-

3. Changes (if any): none.