

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM

HCMC DEVELOPMENT J. S COMMERCIAL BANK

Số: 438 /2024/CV-HDBank

V/v: Công bố QĐ HĐQT về việc thông qua phương án
phát hành riêng lẻ Trái phiếu HDBank Lần 04

Announcement of BOD's Decision on the 4th private
placement of HDBank Bonds

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM

THE SOCIALIST REPUBLIC OF VIETNAM

Độc lập - Tự do - Hạnh phúc

Independence – Freedom - Happiness

Tp. Hồ Chí Minh, ngày 09 tháng 12 năm 2024

Ho Chi Minh City, December 09, 2024

**CÔNG BỐ THÔNG TIN TRÊN CÔNG THÔNG TIN ĐIỆN TỬ
CỦA ỦY BAN CHỨNG KHOÁN NHÀ NƯỚC VÀ SGĐCK TP.HCM**

**DISCLOSURE OF INFORMATION ON WEB PORTALS OF
THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY STOCK EXCHANGE**

Kính gửi: - Ủy ban Chứng khoán Nhà Nước
To: **State Securities Commission**
- Sở Giao dịch Chứng khoán TP.HCM
Ho Chi Minh City Stock Exchange

- | | |
|---------------------------------------------|----------------------------------------------------------------|
| - Tên tổ chức | : NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK) |
| - Name of organization | : Ho Chi Minh City Development Joint Stock Commercial Bank |
| - Mã chứng khoán | : HDB |
| - Securities code | : HDB |
| - Địa chỉ trụ sở chính | : 25 bis Nguyễn Thị Minh Khai, P. Bến Nghé, Q. 1, Tp.HCM |
| - Head office address | : 25 Bis Nguyen Thi Minh Khai, Ben Nghe Ward, District 1, HCMC |
| - Điện thoại | : (028) 62 915 916 |
| - Telephone | : (028) 62 915 916 |
| - Người được ủy quyền công bố thông tin | : Phạm Văn Đầu – Giám đốc Tài chính |
| - Authorized person to disclose information | : Pham Van Dau – Chief Financial Officer |
| - Loại thông tin công bố | : (X) 24h |
| - Type of disclosed information | : (X) 24hours |

Nội dung công bố thông tin:

Contents of disclosed information:

Thực hiện nghĩa vụ báo cáo, công bố thông tin của công ty niêm yết theo Thông tư số 96/2020/TT-BTC ngày 16/11/2020 của Bộ Tài chính, Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố Quyết định số 429/2024/QĐ-HĐQT ngày 09/12/2024 về việc thông qua Phương án phát hành riêng lẻ Trái phiếu HDBank Lần 04 năm 2024 để huy động vốn. Tổng mệnh giá phát hành tối đa: 3.000.000.000.000 đồng (Bằng chữ: Ba ngàn tỷ đồng).

In compliance with the obligation of information disclosure by listed companies stipulated in Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance, Ho Chi Minh City Development Joint Stock Commercial Bank announces Decision No. 429/2024/QĐ-HDQT dated December 09, 2024 on the approval of the 4th private placement of HDBank Bonds in 2024 to raise capital. The maximum total issuance amount by par value of: VND 3,000,000,000,000 (In words: Three trillion Vietnamese Dong).

Thông tin này được công bố trên trang thông tin điện tử của HDBank tại đường dẫn:

This information will be published on HDBank's website at:

Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Link: <https://www.hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>



HDBank đính kèm Quyết định nêu trên và cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

HDBank attaches the above mentioned Decision and commits that the information stated above is true and takes full responsibilities legally for the contents of the information disclosed.

Nơi nhận:

Recipients:

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM
HCMC DEVELOPMENT J.S.COMMERCIAL BANK

GIÁM ĐỐC TÀI CHÍNH
CHIEF FINANCIAL OFFICER



PHẠM VĂN ĐÀU



No: 429/2024/QĐ-HĐQT

Ho Chi Minh City, December 9, 2024

DECISION

Ref: 4th private placement of HDBank Bonds

THE BOARD OF DIRECTORS OF HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK

- Pursuant to the Law on Credit Institutions No. 32/2024/QH15 dated January 18, 2024 and amendments, supplements, guidance (if any);
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019 and amendments, supplements, guidance (if any);
- Pursuant to the Decree No. 153/2020/ND-CP dated December 31, 2020 of the Government regulating the private placement and trading of privately placed corporate bonds in domestic market and offering of corporate bonds in international market and amendments, supplements, guidance (if any);
- Pursuant to the Charter of Ho Chi Minh City Development Joint Stock Commercial Bank (“HDBank”);
- Pursuant to the Proposal No 24 /2024/TT-TGD-ALM dated December 05, 2024 of Chief Executive Officer on the plan on the 4th private placement of HDBank Bonds in 2024,
- Pursuant to the Plan No 54/2024/TT-TGD-BOND dated December 05, 2024 of the Chief Executive Officer on the plan on the 4th private placement of HDBank Bonds in 2024;
- Pursuant to the Minutes of Counting written votes of Board Members dated December 9, 2024,

HEREBY DECIDES:

Article 1. To approve the policy and the plan on the 4th private placement of HDBank's Bonds in multiple issuance according to the Plan No. 54/2024/TT-TGD-BOND dated December 05, 2024 of the Chief Executive Officer enclosed with this Decision (“**the Issuance Plan**”), summary is as follows:

- **Total par value of bonds expected to be issued:** up to VND 3,000,000,000,000 (Three trillion Vietnamese Dong)
- **Number of issuances:** Up to of 10 (ten) issuances
- **Purpose of bond issuance:** to mobilize capital to lend customers with projects that meet the standards prescribed in the Sustainable Finance Framework and other relevant documents of HDBank from time to time.

Article 2. To assign the Chief Executive Officer to consider, make decisions on and organize the implementation of tasks related to the issuance of bonds in accordance with specific situations, including but not limited to:

- 2.1. To organize and direct relevant Departments to implement the Issuance Plan in accordance with the law and regulations of HDBank.
- 2.2. To make decisions on the specific terms, conditions of each issuance of bonds, including but not limited to: the actual number of issuances, issuance time, issuance method, par value of bonds, interest rate, term, actual amount of bonds issued in each issuance but ensuring the total par value of bonds issued not exceed the total par value approved by the Board of Directors, principal/interest payment method, redemption plan (including but not limited to time, volume, early redemption price, early redemption terms and other terms related to early redemption of bonds),... and other bond terms and conditions.
- 2.3. To make decisions, approve and sign contracts, agreement and documents related to the Bond Offering Documents in compliance with current laws and to make decisions on amendments, supplements to other Bond Offering Documents (if any) in accordance with the terms and conditions of the bond and the laws.
- 2.4. To make decisions and approve the selection of issuance consulting organization, consulting organization for bond registration and depository (if any), representative of bondholders (if any), other bond-related services (if any) and expenses related to the issuance of Bonds in accordance with HDBank's regulations.
- 2.5. To manage and use proceeds from the issuance of bonds for the purposes stated in the Issuance Plan, in accordance with legal regulations and HDBank's Sustainable Financial Framework.
- 2.6. To make decisions on all issues related to the Bonds (if any), to organize and assign relevant Department to carry out bond offering in accordance with the the law and regulations of HDBank.
- 2.7. To make decisions and perform all other tasks related to the Bonds in compliance with the law and regulations of HDBank to complete (i) the offering/issuance and distribution of the Bonds; (ii) the centralized registration of the Bonds at the Vietnam Securities Depository and Clearing Corporation; (iii) the registration for Bond trading at the Hanoi Stock Exchange; and (iv) the disclosure of information and reports related to the Bonds.

The Chief Executive Officer is able to authorize other persons to perform the assigned tasks, and is responsible for reporting to the Board of Directors the performance results at the end of the bond issuance and after fulfilling obligations related to the Bonds.

Article 3. This Decision takes effect from the date of signing.

Members of the Board of Director, Board of Management, relevant Divisions/ Departments/ Units and individuals are responsible for the implementation of this Decision.

**FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

Recipients:

- *The Board of Supervisors, Internal Audit Dept.;*
- *As Article 3;*
- *HDBank website – Investor;*
- *Filed at the BOD Office.*

(Signed and sealed)

KIM BYOUNGHO