

Code LCG
Company name Lizen Joint Stock Company
Date 12/06/2024
Subject Report on using capital from the offering

Content:

On December 04, 2024, Lizen Joint Stock Company reports the progress of using capital from the public offering with details as follows:

I. Information on stock issuance:

- Stock name: Lizen Joint Stock Company
- Stock type: common share
- Par value: 10,000 dong
- Offering volume: 50,000,000 shares

II. Result:

- Number of distributed shares: 47,937,777 shares
- Total mobilized proceeds: VND479,377,770,000
- Ending date: November 30, 2021.

II. Plan for using capital from the offering:

1. The plan for using capital according to the plan announced:

No.	Content	Amount (VND)
1	To invest in construction of Long Tan residential area	150,000,000,000
2	To pay debt for banks	204,000,000,000
3	To contribute in Licogi 16 Gia Lai to implement Chu Ngoc Solar Power Factory project.	146,000,000,000
	Total	500,000,000,000

2. Correction on the plan for using capital according to the plan announced:

No.	Content	Amount (VND)
1	To invest in construction of Long Tan residential area	150,000,000,000
2	To pay debt for banks	204,000,000,000
3	To contribute in Licogi 16 Gia Lai to implement Chu Ngoc Solar Power Factory project.	124,737,670,000
	Total	478,737,670,000

3. Capital use progress from November 30, 2021 to November 30, 2024:

No.	Content	Value (VND)
1	Total mobilized proceeds	479,377,770,000
2	Used amount	410,381,760,992
3	Remaining amount	68,996,009,008

