

**Name of warrant** VIB.MBS.C.EU.CASH.6M.24-01  
**Company name** MB Securities Joint Stock Company  
**Subject** Decision on the listing of covered warrant

Content:

On December 05, 2024, the Hochiminh Stock Exchange issued Decision No.679/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: MB Securities Joint Stock Company  
2. Short name: MBS  
3. Charter capital:  
4. Head office: Floor 7-8 MB building, 21 Cat Linh, Cat Linh ward, district Dong Da, Ha Noi

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant VIB.MBS.C.EU.CASH.6M.24-01  
3. Warrant code: CVIB2408  
4. ISIN code: VN0CVIB24088  
5. Issuer of underlying security: VIETNAM International commercial Joint stock bank  
6. Underlying security: VIB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 6 months  
11. Expiration date: May 14, 2025  
12. Conversion ratio: 4 : 1  
13. Exercise price (exercise index): 19,500. VND  
14. Quantity of the warrants registered for listing: 2,000,000  
15. Official trading date: December 09, 2024