

Name of warrant TCB.MBS.C.EU.CASH.9M.24-01
Company name MB Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On December 05, 2024, the Hochiminh Stock Exchange issued Decision No.670/QD-SGDHCM to allow MB Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: MB Securities Joint Stock Company
2. Short name: MBS
3. Charter capital:
4. Head office: Floor 7-8 MB building, 21 Cat Linh, Cat Linh ward, district Dong Da, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant TCB.MBS.C.EU.CASH.9M.24-01
3. Warrant code: CTCB2404
4. ISIN code: VN0CTCB24044
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
6. Underlying security: TCB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 9 months
11. Expiration date: August 14, 2025
12. Conversion ratio: 5 : 1
13. Exercise price (exercise index): 25,000. VND
14. Quantity of the warrants registered for listing: 3,000,000
15. Official trading date: December 09, 2024