

Warrant name: FPT.MBS.C.EU.CASH.9M.24-01
Company name MB Securities Joint Stock Company
Subject Announcement of adjustment of covered warrants

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrants as follows:

1. Issuer: MB Securities Joint Stock Company
Warrant code:
Name (code) of underlying security: FPT
FPT Corporation
Issuer of underlying security:
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 9 months
Expiration date: August 14, 2025
Adjustment date: December 02, 2024
Reason: FPT Corporation makes the cash dividend payment

Old exercise price	(1)	135,000 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	144,300 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	143,300 VND
New exercise price	(5) = (1) x [(4)/(3)]	134,064. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	9.9307 : 1

