

Warrant name: FPT.MBS.C.EU.CASH.9M.24-01
Company name MB Securities Joint Stock Company
Subject Announcement of adjustment of covered warrants

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrants as follows:

1. Issuer:	MB Securities Joint Stock Company
Warrant code:	
Name (code) of underlying security:	FPT
	FPT Corporation
Issuer of underlying security:	
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	August 14, 2025
Adjustment date:	December 02, 2024
Reason:	FPT Corporation makes the cash dividend payment

Old exercise price	(1)	135,000 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	144,300 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	143,300 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	134,064. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	9.9307 : 1

