

Warrant name: FPT.ACBS.CALL.EU.CASH.12M.56
Company name ACB Securities Company Ltd.
Subject Announcement of adjustment of covered warrants

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer:	ACB Securities Company Ltd.
Warrant code:	
Name (code) of underlying security:	FPT
Issuer of underlying security:	FPT Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	November 04, 2025
Adjustment date:	December 02, 2024
Reason:	FPT Corporation makes the cash dividend payment

Old exercise price	(1)	121,000 VND
Old conversion ratio	(2)	15 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	144,300 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	143,300 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	120,161. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	14.896 : 1

