

Warrant name: FPT.ACBS.CALL.EU.CASH.12M.56
 Company name ACB Securities Company Ltd.
 Subject Announcement of adjustment of covered warrants

Content:

ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

1. Issuer: ACB Securities Company Ltd.
 Warrant code:
 Name (code) of underlying security: FPT
 Issuer of underlying security: FPT Corporation
 Warrant type (call/put): Call
 Warrant style: European-style
 Method of exercise (cash/ transfer of underlying security): Cash
 Duration: 12 months
 Expiration date: November 04, 2025
 Adjustment date: December 02, 2024
 Reason: FPT Corporation makes the cash dividend payment

Old exercise price	(1)	121,000 VND
Old conversion ratio	(2)	15 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	144,300 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	143,300 VND
New exercise price	(5) = (1) x [(4)/(3)]	120,161. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	14.896 : 1

