

Name of warrant

Company name

Subject

FPT.KIS.M.CA.T.02  
KIS Viet Nam Securities Corporation  
Report on the result of covered warrant distribution

Content:  
KIS Viet Nam Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer:

Head office:

KIS Viet Nam Securities Corporation

Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

I. Information on warrant:

1. Result of warrant distribution

Name of warrant:

Name (code) of underlying security:

Issuer of underlying security:

Warrant type (call/put):

Warrant style:

Method of exercise (cash/ transfer of underlying security):

Duration:

Expiration date:

Conversion ratio:

Exercise price (exercise index):

Value of collateral:

Quantity of warrants registered for offering:

2. Information on the offering:

Start date of offering:

End date of distribution:

Time of subscription:

Payment date for warrant purchase:

End date of warrant transfer:

Warrant FPT.KIS.M.CA.T.02

FPT

FPT Corporation

Call

European-style

Cash

7 months

June 30, 2025

25:1

159,779 VND

1,500,000,000 VND

1,000,000

November 28, 2024

November 28, 2024

From 13:00 November 28, 2024 to 15:00 November 28, 2024

November 28, 2024

November 28, 2024

II. Result of warrant distribution

| Investor                              | Offering price<br>(VND/<br>warrant) | Quantity of<br>offered<br>warrants | Quantity of<br>ordered<br>warrants | Quantity of<br>distributed<br>warrants | Quantity of<br>subscribers | Quantity of<br>distributed<br>persons | Quantity of<br>undistributed<br>warrants | Distribution<br>ratio |
|---------------------------------------|-------------------------------------|------------------------------------|------------------------------------|--|----------------------------|---------------------------------------|--|-----------------------|
| 1. Individual investors, of which:    | 1,000                               | 1,000,000                          | 0                                  | 0                                      | 0                          | 0                                     | 1,000,000                                | 0.0000%               |
| - Local investors                     |                                     |                                    | 0                                  | 0                                      | 0                          | 0                                     |  |                       |
| - Foreign investors                   |                                     |                                    |                                    |  |                            |                                       |  |                       |
| 2. Institutional investors, of which: |                                     |                                    | 0                                  | 0                                      | 0                          | 0                                     |  | 0.0000%               |
| - Local investors                     |                                     |                                    | 0                                  | 0                                      | 0                          | 0                                     |  |                       |
| - Foreign investors                   |                                     |                                    |                                    |  |                            |                                       |  |                       |
| Total                                 |                                     | 1,000,000                          | 0                                  | 0                                      | 0                          | 0                                     | 1,000,000                                | 0.0000%               |

III. Result of distribution of warrants:

1. Quantity of distributed warrants:

2. Total proceeds of the sale of warrants (VND):

3. Total expenses (VND):

4. Net proceeds (VND):

0 warrants, accounting for 0% of the offered warrants.

0

0

0