

<b>Name of warrant</b>	TCB.KIS.M.CA.T.02
Company name	KIS Viet Nam Securities Corporation
Subject	Notice of issue of covered warrant

**Content:**

KIS Viet Nam Securities Corporation announces the issue of covered warrant as follows

1. Issuer:	KIS Viet Nam Securities Corporation
2. Head office:	Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
Short name:	KIS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant TCB.KIS.M.CA.T.02
Name (code) of underlying security:	TCB
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	Nov 28, 2024
Duration:	7 months
Expiration date:	Jun 30, 2025
Conversion ratio:	5:1
Exercise price (exercise index):	27,979 VND
Value of collateral (VND):	1,500,000,000
5. Quantity of warrants registered for offering:	1,000,000
6. Issue price (VND):	1,000
7. Minimum subscription quantity:	10,000
8. Maximum subscription quantity:	
9. Time of subscription:	From 13:00 November 18, 2024 to 15:00 November 18, 2040
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of KIS and via KIS's website and KIS Web Trading
11. Escrow account at bank:	BIDV - NKKN