

Name of warrant TPB.MBS.C.EU.CASH.6M.24-01
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Result of warrant distribution
Name of warrant: Warrant TPB.MBS.C.EU.CASH.6M.24-01
Name (code) of underlying security: TPB
Issuer of underlying security: Tien Phong Commercial Joint Stock Bank
Warrant type (call/put): Call
Warrant style: European-style
Method of exercise (cash/ transfer of underlying security): Cash
Duration: 6 months
Expiration date: May 14, 2025
Conversion ratio: 3:1
Exercise price (exercise index): 17,500 VND
Value of collateral: 1,000,000,000 VND
Quantity of warrants registered for offering: 2,000,000

2. Information on the offering:
Start date of offering: November 14, 2024
End date of distribution: November 15, 2024
Time of subscription: From 9:00am November 14, 2024 to 9:00 November 15, 2024
Payment date for warrant purchase: from November 14/2024 to November 15/2024
End date of warrant transfer: November 15, 2024

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,000	2,000,000	0	0	0	0	2,000,000	0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors			0	0	0	0		
- Foreign investors								
Total		2,000,000	0	0	0	0	2,000,000	0.0000%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0 warrants, accounting for 0% of the offered warrants.
 2. Total proceeds of the sale of warrants (VND): 0
 3. Total expenses (VND): 0
 4. Net proceeds (VND): 0