

**Name of warrant** TCB.MBS.C.EU.CASH.9M.24-01  
**Company name** MB Securities Joint Stock Company  
**Subject** Notice of issue of covered warrant

**Content:**

MB Securities Joint Stock Company announces the issue of covered warrant as follows

1. Issuer:	MB Securities Joint Stock Company
2. Head office:	Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi
Short name:	MBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
Name of warrant:	Warrant TCB.MBS.C.EU.CASH.9M.24-01
Name (code) of underlying security:	TCB
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise :	Cash
Issue date:	Nov 14, 2024
Duration:	9 months
Expiration date:	Aug 14, 2025
Conversion ratio:	5:1
Exercise price (exercise index):	25,000 VND
Value of collateral (VND):	1,500,000,000
5. Quantity of warrants registered for offering:	3,000,000
6. Issue price (VND):	1,000
7. Minimum subscription quantity:	100
8. Maximum subscription quantity:	300,000
9. Time of subscription:	From 09:00, November 14, 2024 to 09:00, November 15, 2030
10. Place of subscription and receipt of prospectus:	Head office, branches, trading office of MBS and via MBS's website and MBS Web Trading
11. Escrow account at bank:	BIDV-HT