

DISCLOSURE

Issue shares under employee stock ownership plan

I. Introduction of the Issuer

1. Name of the registered Issuer: DIGIWORLD CORPORATION
2. Abbreviated name: Digiworld Corp.
3. Head Office address: 15th Floor, Etown Central Building, No. 11 Doan Van Bo, Ward 13, District 4, HCMC
4. Tel: (84.28) 3929 0059 Fax: (84.28) 3929 0060 Website: <https://digiworld.com.vn/>
5. Charter Capital: VND 2,173,201,690,000
6. Stock code: DGW

Bank account: Vietnam Joint Stock Commercial Bank for Industry and Trade Bank - Branch 1

Account no.: 113 000 129 930

7. Opening payment account at:
 - Vietnam Joint Stock Commercial Bank for Industry and Trade Bank - Branch 1
 - Account no.: 113 000 129 930
8. Legal grounds for business operation
 - Business Registration Certificate No. 0302861742 was first granted by the Department of Planning and Investment HCMC dated February 13th, 2003, and changed 33th dated October 3rd, 2024.
 - Main business: Wholesale of computers, peripherals and software - Code: 4651
 - Main products/services:

Digiworld specializes in distribution of information technology products, telecommunications, consumer products, specifically as follows:

- ✓ Mobile phones: Xiaomi, Apple, Huawei
 - ✓ Laptops, PC: Dell, Toshiba, HP, Asus, Acer, Lenovo, Apple, Huawei
 - ✓ Parts, accessories Fuji Xerox, LCD AOC, LCD Philips, Genius, Logitech, APC.....
 - ✓ Herbal Supplement: Kingsmen, Pnkids, Nestlé, Regenflex
 - ✓ Consumer Goods: Kodomo Toothpaste, Zact Lion whitening toothpaste, Systema toothbrush, Essense detergent liquid, Bio Zip detergent powder, Bubbi King dishwashing liquid, etc.
9. License for establishment and operation (according to specialized laws): None

II. Purpose of share issuance: Issuing shares under Employee Stock Ownership Plan.



III. Issuance shares plan

1. Name of share: Digiworld Corporation
2. Share type: Ordinary share
3. Total shares issued: 217,320,169 shares
4. Number of outstanding shares: 217,168,700 shares
5. Number of treasure shares: 151,469 shares
6. Expected number of issued shares: 2,000,000 shares
7. Total value of issued shares (at par value): VND 20,000,000,000
8. Issuance ratio: 0.92% total number of shares outstanding
9. Lock-up period: 01 year from the date of end of issuance.
10. Issuance price: VND 10,000 /share
11. Escrow account to receive money for the stock purchase:
 - Account number: 668888999
 - Opened at: Vietnam International Commercial Joint Stock Bank – Branch Sai Gon
12. Issued capital: None
13. Time to receive payment for stock purchase: from November 18th, 2024 to December 2nd, 2024



Ho Chi Minh City, November 12th, 2024

DIGIWORLD CORPORATION

Chairman



Doan Hong Viet