

Code	VCI
Company name	Vietcap Securities Joint Stock Company
Date	11/12/2024
Subject	Report on result of share public offering

Content:

On November 11, 2024, Vietcap Securities Joint Stock Company has announced the result of share public offering as follows:

I. Stock in the public offering:

1. Stock name: Vietcap Securities Joint Stock Company
2. Stock type: common share
3. Offering volume: 143,630,000 shares
4. Offering price: VND28,000/share
5. Transfer restriction: 01 year from the ending of the issuance
6. Estimated mobilized capital: VND4,021,640,000,000
7. Ending date: November 11, 2024.

II. Result of the public offering:

1. Total distributed shares: 143,630,000 shares, equivalent to 100% of total shares to be offered
2. Total proceeds from the offering: VND4,021,640,000,000
3. Total expenses: VND59,400,000

4. Total net proceeds after the public offering: VND4,021,580,600,000.

III: List and owning ratio of major shareholders: (attached file)